



Reconciliation of Share Capital Audit

1	For Quarter ended	30/06/2018	
2	ISIN	INE967A01012	
3	Face value	Rs.10/- per share	
4	Name of the Company	Swarnsarita Gems Limited	
5	Registered Office Address	125/127, Daya Mandir, 6th Floor, Room No. 5 to 10, Mumbadevi, Mumbai 400003, Maharashtra, India.	
6	Correspondence Address	G-10, Suyog Industrial Estate, LBS Marg, Vikhroli West, Mumbai-400083, Maharashtra, India. Tel. No. : 022 40047000 022 – 40041000/40047000	
7	Telephone & fax Nos.	022 – 40041000/40047000	
8	Email address	info@swarnsarita.com	
9	Name of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Limited	
		No. of shares	% of Total Issued Capital
10	Issued Capital (a) Equity Capital	20876800	100.00
11	Listed Capital	20876800	100.00
12	Held in dematerialized form in CDSL (only Equity shares)	15235414	72.98
13	Held in dematerialized form in NSDL (only Equity shares)	5204761	24.93
14	Physical (only Equity shares)	436625	2.09
15	Total No. of shares (12+13+14)	20876800	100.00

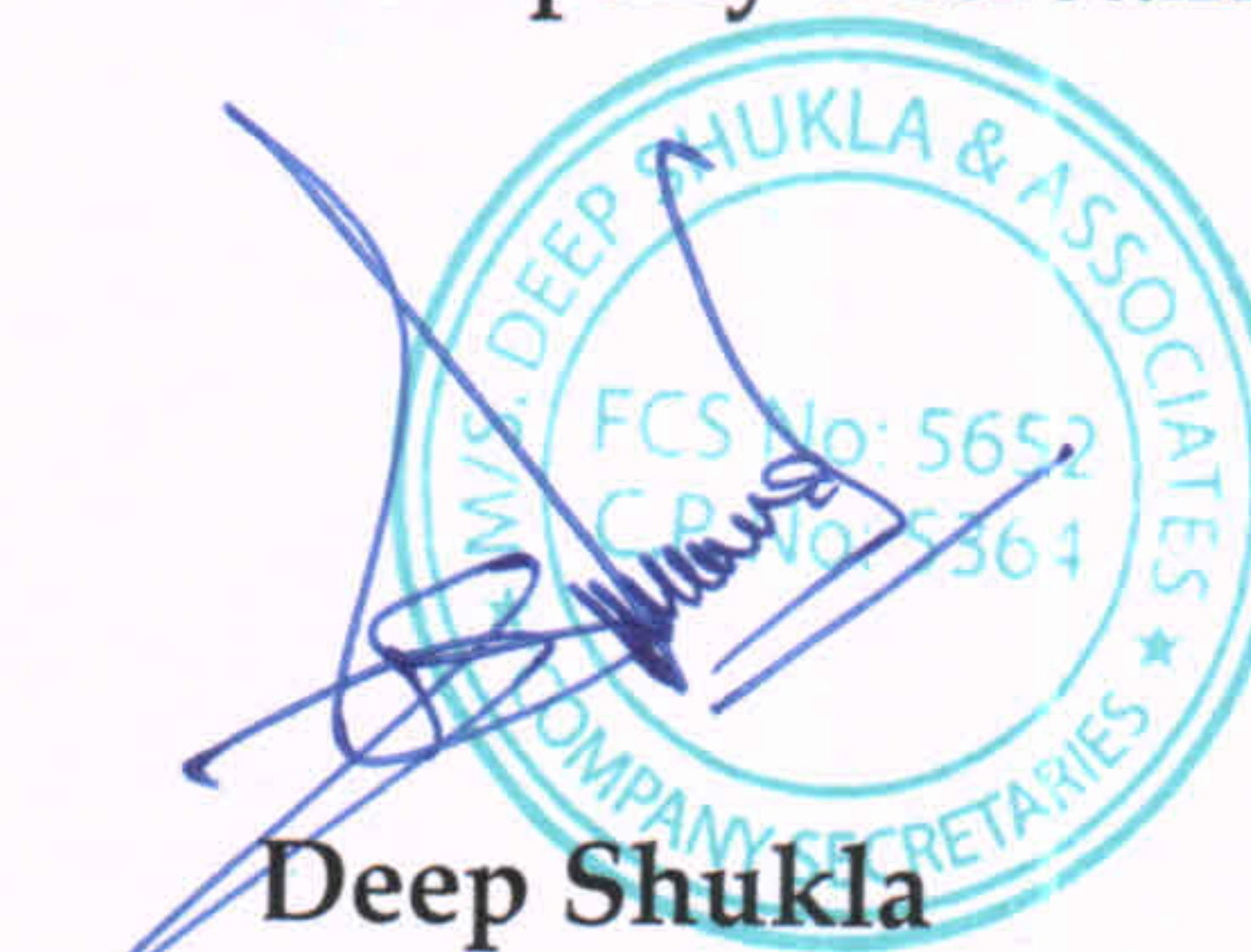


16	<u>Reasons for difference between Point Nos.(10 & 11) and (11 & 15):</u> There is no difference between Point Nos. (10 & 11), (11 & 15) & (10 & 15)						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: <i>** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}</i>						
	Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
	N.A.	NIL	N.A.	N.A.	N.A.	N.A.	N.A.
18	Register of members is updated (Yes/ No) if not, updated upto which date			Yes			
19	Reference of previous quarter with regards to excess dematerialized shares, if any			NIL			
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?			N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests		No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days		NIL	NIL	N.A.		
	Pending for more than 21 days		NIL	NIL	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Ms. Prafulla Anil Devaliya Company Secretary & Compliance Officer Mobile No.: +91 9028604681			
23	Name, Address, Tel. & Fax No. Reg. no. of the Auditor			Mr. Deep Shukla M/s. Deep Shukla & Associates Company Secretaries B-4, The Parle Co-op. Hsg. Society Ltd., Sahakar Road, Next to Gokul Arcade, Vile Parle (East),			



		Mumbai-400057, Maharashtra, India. M. No.: 5652 C.P. No.: 5364 Tel No.: 022 - 49232023 / 26834250
24	Appointment of common agency for share registry work, if yes, name and address :	SHAREX DYNAMIC (INDIA) PVT. LTD. Unit No. 1, Luthra Ind.Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai - 400072. Ph.No. : 022-2851 5606/5644 Fax : 022-28512885
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.): NIL	

For: M/s. Deep Shukla & Associates
Company Secretaries



Deep Shukla
{Proprietor}

FCS: 5652

CP. NO: 5364

Place: Mumbai

Date: 23/07/2018