

January 17, 2017

To,
Asst. General Manager,
Dept. of Corporate Services,
14th Floor, Bombay Stock Exchange Limited,
P.J.Towers, Dalal Street, Fort,
Mumbai: 400 001.

Respected Sir,

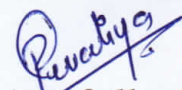
Scrip Code: 526365

**Sub.: Submission of Reconciliation of Share Capital Audit Report For
the Quarter ended on 31st December, 2016**

With reference to the above captioned subject, please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 31st December, 2016 in the prescribed format.

You are kindly requested to take the above on record.

**Yours Sincerely,
For Swarnsarita Gems Limited**



**(Prafulla Devaliya)
Company Secretary &
Compliance Officer**



Encl.: As above.

SWARNSARITA GEMS LIMITED

CIN No.: L36911MH1992PLC068283 | Email: info@swarnsarita.com | Web: www.swarnsarita.com

Ground Floor, 17/19, Dhanji Street, Mumbai-400 003. Tel.: +91 22 4359 0000 | Fax: +91 22 4359 0010

Production Facility: 419, Hill View Industrial Estate, Behind R City, LBS Marg, Ghatkopar (West), Mumbai-400 086. Tel.: +91 22 2500 4500

204, Shails Mall, 4th Lane, C. G. Road, Ahmedabad-380 007. Tel.: +91 79 2640 5556

Office # 4 A, 3rd Floor, Mansarovar, Opp. Vardaan Market, 3B, Camac Street, Kolkatta (W.B.) - 700 016. Tel.: +91 33 4006 3366, 6500 3366



RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter ended	31/12/2016					
2.	ISIN	INE967A01012					
3.	Face value	Rs. 10/- per share					
4.	Name of the Company	SWARNSARITA GEMS LIMITED					
5.	Registered Office Address	17/19, Ground Floor, Dhanji Street, Mumbai-400 003.					
6.	Correspondence Address	17/19, Ground Floor, Dhanji Street, Mumbai-400 003.					
7.	Telephone & fax Nos. (Correspondence Add)	Tel No.: +91-22-4359 0000 Fax :+91-22-4359 0010/20					
8.	Email address	info@swarnsarita.com					
9.	Name of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Limited					
		No. of shares			% of Total Issued Capital		
10.	Issued Capital (a) (a) Equity Capital	20876800			100.00		
11.	Listed Capital	20876800			100.00		
12.	Held in dematerialized form in CDSL (only Equity shares)	14899315			71.37		
13.	Held in dematerialized form in NSDL (only Equity shares)	5263860			25.21		
14.	Physical (only Equity shares)	713625			03.42		
15.	Total No. of shares (12+13+14)	20876800			100.00		
16.	<u>Reasons for difference if any.:</u> There is no difference between Point Nos.(10&11), (10 & 15) and (11 & 15)						
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}						
Particulars **		No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)`	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
N.A		N.A	N.A	N.A	N.A	N.A	N.A



18.	Register of members is updated (Yes/No) if not, updated upto which date	Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL		
20.	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?	N.A.		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	NIL	NIL	N.A.
	Pending for more than 21 days	NIL	NIL	N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.:	Ms. Prafulla Anil Devaliya Company Secretary & Compliance Officer Tel No.: +91-22-4359 0000 Fax: +91-22-4359 0010/20		
23.	Name, Address, Tel. & Fax No. Reg. no. of the Auditor :	Mr. Deep Shukla M/s. Deep Shukla & Associates Company Secretaries B-4, The Parle Co-op. Hsg. Society Ltd, Sahakar Road, Next to Gokul Arcade, Vile Parle (East), Mumbai-400057. Tel No.022 26834250 M. No.FCS 5652 C.P. No. 5364		
24.	Appointment of common agency for share registry work, if yes, name and address :	SHAREX DYNAMIC (INDIA) PRIVATE LIMITED. Unit-1, Luthra Ind. Premises, Safed Pool, Andheri Kurla Road, Andheri (E), Mumbai: 400 072. Tel.: 022 28515606; Fax: 022 28512885		
25.	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.)			
	--NIL--			

For: M/s. DEEP SHUKLA & ASSOCIATES
COMPANY SECRETARIES

Place: Mumbai
Date: 17/01/2017

DEEP SHUKLA
{PROPRIETOR}
FCS: 5652
CP NO.5364

