

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Swarnsarita Gems Ltd.  
Quarter Ended : 31-03-2016  
Scrip Code : 526365

| Partly paid-up Shares   | No. of Partly paid-up Shares  | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company                  |
|---|-------------------------------|--|---|
| Held by Promoters/<br>Promoters Group   | 0                             |  |   |
| Held by Public  | 0                             |  |   |
| <b>TOTAL - D</b>  | <b>0</b>                      |  |   |
| Outstanding Conv. Securities  | No. of Outstanding Securities | As a % of Total no. of O/S Conv. Securities  | As a % of Total no. of Shares of the Co., assuming full conv. |
| Held by Promoters/<br>Promoters Group   | 0                             |  |   |
| Held by Public  | 0                             |  |   |
| <b>TOTAL - E</b>  | <b>0</b>                      |  |   |
| Warrants :  | No. of Warrants               | As a % of Total no. of Warrants              | As a % of Total no. of Shares of the Co., assuming full conv. |
| Held by Promoters/<br>Promoters Group   | 0                             |  |   |
| Held by Public  | 0                             |  |   |
| <b>TOTAL - F</b>  | <b>0</b>                      |  |   |
| Total paid-up Capital of the Company assuming full conv. Of warrants & securities | 20876800                      |  |   |

For **SWARNSARITA GEMS LTD.**

*Mahendra H. Choudhary*  
Director/ Authorised Signatory

Statement Showing Shareholding Pattern - Table (I)(a)

Swarnsarita Gems Ltd.

Script Code : 526365  
 Quarter Ended : 31-03-2015

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                           | Number of Shares pledged or otherwise encumbered | As a % of Total No. of Shares |
|---------------|---|------------------------|------------------------|--|--|---------------------------|--|-------------------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of(A+B+C) |  |                               |
| (A)           | Shareholding of Promoter and Promoter Group                             |                        |                        |  |  |                           |  |                               |
| 1             | Individual/HUF  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| a             | Central/State Gov   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| b             | Bodies Corporate  | 3                      | 7128761                | 7128761                                      | 34.147   | 34.147                    | 5128761  | 71.945                        |
| c             | Fins / Banks  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| d             | Any Other specify   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
|               | Sub Total(A)(1)   | 3                      | 7128761                | 7128761                                      | 34.147   | 34.147                    | 5128761  | 71.945                        |
| 2             | Foreign   |                        |                        |  |  |                           |  |                               |
| a             | Indy NRI/For Ind  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| c             | Institutions  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| d             | Qualified For Inv.  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| e             | Any Other Specify   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| e-1           |   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| e-2           |   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
|               | Sub Total(A)(2)   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
|               | Total Shareholding of Promoter and Promoter Group Total (A)= (A)+(A)(2) | 3                      | 7128761                | 7128761                                      | 34.147   | 34.147                    | 5128761  | 71.945                        |
| (B)           | Public shareholding   |                        |                        |  |  |                           |  |                               |
| 1             | Institutions  |                        |                        |  |  |                           |  |                               |
| a             | Mutual Funds  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| b             | Fins / Banks  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| c             | Central/State Govt  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| d             | Venture Cap Fund  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| e             | Insurance Comp(s)   | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| f             | Foreign Ins Invest  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |
| g             | Foreign Ven Cap In  | 0                      | 0                      | 0  | 0.000  | 0.000                     | 0  | 0.000                         |

For SWARN SARITA GEMS LTD.

Mahendra H. Choudhary  
 Director/Authorised Signatory

Statement Showing Shareholding Pattern - Table (1)(a)

Swarnsarita Gems Ltd.

Serial Code : 526365  
Quarter Ended : 31-03-2015

| Category code | Category of Shareholder             | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Number of shares pledged or otherwise encumbered | As a % of Total No. of Shares |
|---------------|-------------------------------------|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |                                     |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) |  |                               |
| b             | Qualified For Inv.                  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| 1             | Any Other Specific                  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| 1-1           |                                     | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| 1-2           |                                     | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | Sub-Total (B)(1)                    | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| B2            | Non-Institutions                    |                        |                        |  |  |                            |  |                               |
| a             | Bodies Corporates                   | 94                     | 3994249                | 3994249                                      | 19.143   | 19.143                     |  |                               |
| b             | Individuals                         |                        |                        |  |  |                            |  |                               |
|               | (i) upto Rs 1 Lacs                  | 8113                   | 1864313                | 1233388                                      | 8.930  | 8.930                      |  |                               |
|               | (ii) above Rs 1 Lac                 | 88                     | 7787291                | 7787291                                      | 37.301   | 37.301                     |  |                               |
| c             | Qualified For Inv.                  | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d             | Any Other -Cit-Non                  | 1                      | 211                    | 211  | 0.001  | 0.001                      |  |                               |
| d-1           |                                     | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d-2           |                                     | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -OCB                                | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -NRI                                | 294                    | 99873                  | 9673   | 0.478  | 0.478                      |  |                               |
|               | Sub-Total (B)(2)                    | 8590                   | 13748039               | 13024814                                     | 65.853   | 65.853                     |  |                               |
| (B)           | Total (B)= (B)(1)+(B)(2)            | 8590                   | 13748039               | 13024814                                     | 65.853   | 65.853                     |  |                               |
|               | TOTAL (A)+(B)                       | 8593                   | 20876800               | 20153575                                     |  | 100.000                    | 5128761  | 24.567                        |
| (C)           | Held by Custodians against Receipts |                        |                        |  |  |                            |  |                               |
|               | PRONOTER & PRO GRP                  | 0                      | 0                      | 0  |  |                            | 0.000  |                               |
|               | PUBLIC                              | 0                      | 0                      | 0  |  |                            | 0.000  |                               |
|               | GRAND TOTAL (A)+(B)+(C)             | 8593                   | 20876800               | 20153575                                     |  | 100.000                    | 5128761  | 24.567                        |

For **SWARNSARITA GEMS LTD.**  
*Mahesh K. Chaudhary*  
 Director / Authorised Signatory



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Ref. No  | Name of the shareholder         | Total Shares held |                                   | Shares pledged or otherwise encumbered |                        |                                   | Details of warrant      |  | Details of convertible securities     |  | Total shares underlying (including shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|----------|---------------------------------|-------------------|-----------------------------------|--|------------------------|-----------------------------------|-------------------------|--|---------------------------------------|--|---|
|         |          |                                 | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | % of Total Shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class |   |
| 1       | 00005921 | SWARNSARITA JEWELLERS PVT LTD   | 7128761           | 34.147                            | 5128761                                | 71.945                 | 24.567                            | 0                       | 0.000  | 0                                     | 0.000  | 34.147  |
|         |          | Total Promoter & Promoter Group | 7128761           | 34.147                            | 5128761                                | 71.945                 | 24.567                            | 0                       | 0.000  | 0                                     | 0.000  | 34.147  |

For **SWARNSARITA GEMS LTD.**

*Mahesh H. Chavhan*

Director/Authorised Signatory

| (ii)c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |             |                                     |                  |   |                         |  |                                       |  |   |  |
|--|-------------|-------------------------------------|------------------|---|-------------------------|--|---------------------------------------|--|---|--|
| Sr. No.  | Ident Num   | Name of the shareholder             | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (IXa) above) | Details of warrant      |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |  |
|  |             |                                     |                  |   | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class |   |  |
| 1  | AAEPS042C   | ASHOK SHANTILAL JAIN                | 250000           | 1.198   | 0                       | 0.000  | 0                                     | 0.000  | 1.198   |  |
| 2  | AAOHA4728G  | ASHOKKUMAR S.JAIN (HUF)             | 250000           | 1.198   | 0                       | 0.000  | 0                                     | 0.000  | 1.198   |  |
| 3  | AAATPC7742G | CHAMPALAL CHOUDHAN                  | 400000           | 1.916   | 0                       | 0.000  | 0                                     | 0.000  | 1.916   |  |
| 4  | AAABCE3807H | EMERGING CAPITAL ADVISORS LIMITED   | 371679           | 1.780   | 0                       | 0.000  | 0                                     | 0.000  | 1.780   |  |
| 5  | AAOCCG2482J | GRACEUNITED REAL ESTATE PRIVATE LIM | 822878           | 3.942   | 0                       | 0.000  | 0                                     | 0.000  | 3.942   |  |
| 6  | AAEAPM5951Q | KANTADEVI MAHESHWARI                | 225000           | 1.078   | 0                       | 0.000  | 0                                     | 0.000  | 1.078   |  |
| 7  | AAACI0909J  | L.G.N.C. LIMITED                    | 737145           | 3.531   | 0                       | 0.000  | 0                                     | 0.000  | 3.531   |  |
| 8  | AAOFS8004N  | RASHMI PRIYA                        | 209961           | 1.006   | 0                       | 0.000  | 0                                     | 0.000  | 1.006   |  |
| 9  | AAARPJ7026Q | SHIVAJIRAO S JONDHALE               | 330000           | 1.581   | 0                       | 0.000  | 0                                     | 0.000  | 1.581   |  |
| 10   | AAALCS1061P | SPARKLE SECURITIES SOLUTIONS PVT LT | 496818           | 2.187   | 0                       | 0.000  | 0                                     | 0.000  | 2.187   |  |
| 11   | AAAHUS5586D | SPARKLINE MERCANTILE COMPANY PVT LT | 720000           | 3.449   | 0                       | 0.000  | 0                                     | 0.000  | 3.449   |  |
| 12   | AAAHU5798J  | UTTAM NANDAL NAKRANI (HUF)          | 230000           | 1.102   | 0                       | 0.000  | 0                                     | 0.000  | 1.102   |  |
| 13   | AAOJPL6510G | VIMLA ASHOKKUMAR JAIN               | 250000           | 1.198   | 0                       | 0.000  | 0                                     | 0.000  | 1.198   |  |
|  |             | Total                               | 5253181          | 25.163  | 0                       | 0.000  | 0                                     | 0.000  | 25.163  |  |

For **SWARNSARITA GEMS LTD.**

*Mahendra H. Chavda*

Director / Authorized Signatory



**(I)(d) Statement showing details of locked-in shares**

| Sr. No. | Ref. Num | Name of the shareholder       | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter/Promoter Group/Public |
|---------|----------|-------------------------------|----------------------------|--|--------------------------------|
| 1       | 00005921 | SWARNSARITA JEWELLERS PVT LTD | 1020000                    | 4.886  | -Pro                           |
|         |          |                               |                            |  |                                |
|         |          |                               |                            |  |                                |
|         |          |                               |                            |  |                                |
|         |          | Total Locked in Shares        | 1020000                    | 4.886  |                                |

**For SWARNSARITA GEMS LTD.**

*Maheshwari M. Chaudhary*

**Director / Authorised Signatory**



**(11)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Ref-Num | Name of the holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---------|--------------------|---|---------------------------|---|--|
|         |         |                    |   |                           |   |  |

For **SWARNSARITA GEMS LTD.**

*Maheshwar Mishra*

Director/Authorised Signatory

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Ref-Num | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) |
|---------|---------|-----------------------|---|---------------------------|---|---|
|         |         |                       |   |                           |   |   |

For **SWARNSARITA GEMS LTD.**

*Maheshwari K. Choudhary*  
 Director/Authorised Signatory